



Manex Resource Group

Creating Opportunity Through
Vision, Discovery & Development

People. Properties. Price.





PEOPLE

The Manex Group includes professionals and experts with extensive geological, technical and corporate experience combined with a proven history of resource discovery and development.

PROPERTIES

Emphasis is upon acquiring 100% ownership of large projects in politically stable, mineral-rich jurisdictions with exceptional infrastructure.

PRICE

Manex Group companies acquire undervalued assets for development and provide shareholders with a price entry point appropriate for significant capital gain.

Since its formation in 1997, companies under the Manex management umbrella have raised some C\$350 million to fund their exploration projects.

What We Do

- Manex is a multi-disciplinary team of professionals which provides services to a select group of public companies on a cost recovery basis:
 - Financing, acquisition and divestitures
 - Investor relations and media services
 - Geological, engineering and environmental
 - Socio-economic and social license
 - Management and administration including accounting, financials and regulatory reporting
 - Facilities, offices, hardware and software
 - Staffing and human resources

Geological Services

- Manex provides a full range of geological services from corporate liaison to management, execution and oversight of exploration programs
- Key services include:
 - **Project Management**
 - Exploration Program Design and Implementation
 - QAQC Design and Protocols
 - Permitting, Claim Maintenance and Report Writing
 - Qualified Persons for the Purposes of NI43-101
 - **Database Management**
 - Centralized Data Management including Design and Administration across Multiple Platforms
 - Integration of QAQC Protocols into NI43-101 Standards



High-grade Drill Core and Drilling at SSV's Cerro Las Minatas Project, Durango, Mexico

Geological Services

– Corporate Liaison

- Drafting, Vetting and Approval of Technical Disclosure
- Generation and Editing of Presentation Materials
- Streamlined Communication with Investor Relations
- Public Presentation of Technical Materials in Conferences and Talks

– Advanced Geological Analysis

- Project Generation: Regional analysis and Property Specific Evaluations
- Program Design and Real Time Analysis to Refine Field Targets
- Detailed Geological, Geochemical, Geophysical Evaluation Utilizing Industry Specialists
- Advanced Geological and Resource Modelling, Database Verification, Spatial and Statistical Analysis

• Recent Advanced Projects:

- **Cerro Las Minitas, Durango, Mexico:** From discovery to delineation of high-grade resource of **83Moz Ag, 556Mlbs Pb and 1,690Mlbs Zn**
- **Homestake Ridge, British Columbia, Canada:** From discovery to delineation of high-grade resource of **1.04Moz Au and 21Moz Ag**

Corporate Services

- Manex provides a full range of corporate services from corporate filings to arranging board meetings in our executive boardroom.
- Key services include:
 - **Meetings**
 - Board Meetings: Scheduling, Organizing and Preparing Meeting Materials, Attending Meetings as Recording Secretary and Preparing Minutes
 - Shareholder Meetings (AGM and Special Meetings)



*Our Boardroom - Offering a professional environment that is fully equipped with videoconference technology
Tea, Coffee and Water as well as lunch if requested is provided for all meetings*

Corporate Services

– Corporate Filing and Maintenance

- Drafting disclosure documents such as listing applications, filing statements, AIFs (20-F/40-F), information circulars and attending to corporate actions such as stock exchange listings, consolidations, name changes, amalgamations etc.
- SEDAR and SEDI filings as required, and maintaining status of BC Companies and foreign subsidiaries (if applicable)
- maintaining key corporate documents and tracking obligations under various contracts and attending to board and stock exchange approvals (when applicable)
- maintaining share capital records for common shares, stock options, warrants and exercise of convertible securities such as options and warrants

– Corporate Financing and Convertible Securities

- *Private Placements*: preparing subscription agreements, preparing and maintaining list of placees, corresponding with subscribers, brokers and transfer agent, the stock exchange and securities commissions regarding all necessary approvals and filings, reviewing executed subscription agreements and finder's fee agreements, drafting resolution approving private placement, preparing treasury order and warrant certificates, preparing and/or reviewing news releases announcing private placements, oversubscriptions and closings
- drafting stock option plan and attending to board, shareholder and stock exchange approvals, handling grant of stock options including preparation of stock option agreements, resolutions authorizing grant and stock exchange filings
- handling splits, consolidation, repricing and re-registration of warrants, and exercise of warrants and stock options

Corporate Communications

- As part of its mandate to our client company shareholders, Manex has established a comprehensive in-house investor relations and corporate development program
- Key services include:
 - **Investor Communication**
 - Follow-up on investor leads developed through IR programs
 - Listen and sell to investor’s needs, outlining potential of company
 - Address and satisfy any concerns or objections
 - Email “investor package” of information to interested investors
 - **Database Contact Management**
 - Regularly administer and maintain/update investor contact database
 - Contact Investors/shareholders etc. and record conversation details
 - **News Releases**
 - Prepare and assist in writing of company news releases
 - Coordinate and disseminate to directors, staff, regulatory agencies and database
 - Use Newsfile for dissemination of releases and filing on SEDAR

Corporate Communications

– Marketing Opportunities

- Explore new marketing opportunities; internet investor site, direct marketing, investor shows, social media etc.
- Design and maintenance of trade show booth
- Organization of all aspects of international roadshows/trade shows from travel and accommodation to meetings with prospective investors/JV partners
- Contact analysts/newsletters/brokers/institutions

– Corporate Liaison

- Provide IR reports to directors and officers for meetings as required
- Participate in management update meetings
- Assist with all aspects of private placements
- Contact investor network for participation
- Run book and coordinate with subscribers

– Marketing Material

- Design and update company corporate summaries
- Design and update company factsheets
- Maintain and update company websites
- Update analyst/newsletter recommendations



The Manex team in action at PDAC 2019

Accounting

- Manex provides comprehensive accounting services to its client companies. Services include:

- **General Accounting**

- Updating daily cash reports
- Verify, post and file invoices and expense reports
- Prepare cheque runs, wire and inter-company transfers
- Prepare and deposit cheques as needed
- Prepare GST returns
- Reconcile all bank and Flow-Through accounts
- Process payroll and prepare payroll remittance



- **Corporate Reporting**

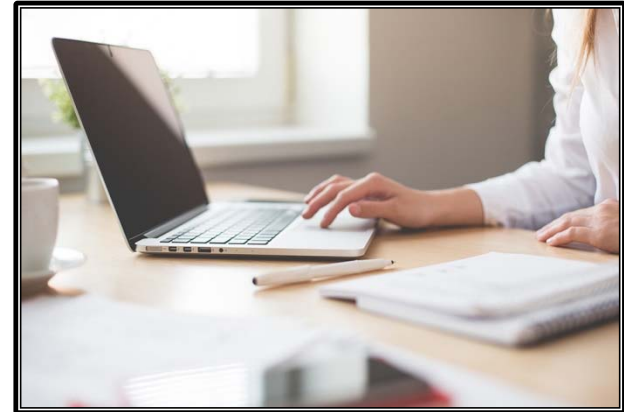
- Prepare financial and accounting reports for management
- Prepare / assist with working papers for quarter and year ends, including consolidation and dealing with multiple currencies
- Prepare / assist with the draft financial statements and MD&A
- Prepare adjusting, reversing, and accrual journal entries;
- Participate in year-end audit process; provide information to external auditors, and explain results

Accounting

- **Shareholder/Consultant Assistance**
 - Prepare form 1099 for US consultants
 - Prepare T101 and other flow-through documentation for share subscribers
- If required, personnel would be available, under separate contract, to undertake the role of Chief Financial Officer. This role would include, but would not be limited to:
 - directing the preparation of all financial reports for the Company, including income statements, balance sheets, reports to shareholders, tax returns and reports for government regulatory agencies
 - overseeing the Company's accounting department, budget preparation and audit
 - reviewing reports to analyze projections against actual figures and budgeted expenses against final totals, and suggesting methods of improving the planning process as appropriate
 - analyzing Company operations to pinpoint opportunities
 - conferring with the Company's President to coordinate and prioritize planning
 - studying long-range economic trends and projecting Company prospects for future growth, opportunities for acquisitions or expansion and estimating requirements for capital
 - supervising investment of the Company's funds
 - maintaining professional status with training, knowledge, memberships and a network of contacts appropriate both to the Company's present position and to the anticipated future prominence of the Company

Administrative

- Manex also provides general administrative services to our client companies including:
 - **Boardroom and Meeting Services**
 - Boardroom booking
 - Tea and coffee service
 - Meeting catering arranged upon request
 - **General Administration**
 - Answer phone calls and forward voice messages to extension
 - Office and printing supplies
 - Coffee and hot water supply in the kitchen, as well as appliances and equipment
 - Document filing, filing cabinet maintenance
 - Daily mail out/daily mail sorted into individual mail folders
 - Arrange corporate courier, domestic and international deliveries



Legal Services – Page Law Corporation

- The Manex Group enjoys a long standing working relationship with Page Law Corporation which supplies legal services directly to managed companies, as required, within the Manex Group.
- Two senior lawyers with decades of experience in securities and corporate public company matters are available for consultation at cost effective rates.
- Areas of expertise include:
 - equity raises, property acquisitions, mergers and plans of arrangement
 - legal requirements in property exploration permitting and dealing with indigenous entities
 - negotiating and drafting various contracts and disclosure documents
 - advising on stock exchange listing requirements and ongoing compliance matters
 - maintaining compliance with continuous disclosure requirements
 - handling communications with regulatory authorities such as securities commissions and stock exchanges
 - minute book maintenance

History of Success

1997: Manex founded as a continuation of the team that discovered:

- Hemlo
- Eskay Creek
- Mascot

2006: **Penasquito** discovery, Mexico

- \$0.60/share **Western Silver** (2003)
- \$25/share **Glamis Gold** (Feb 2006)
- \$51/share **Goldcorp** (merger, Aug 2006) → **85x return**



Penasquito Mine, Zacatecas, Mexico

2011: **Cerro Las Minitas** discovery, Mexico

- 2013/14: joint venture with **Freeport McMoran**
- 2015-present: joint venture with **Electrum Global Holdings LP**
- **Current Resource of 83Moz Ag, 556Mlbs Pb and 1,690Mlbs Zn**
- 2020 and beyond ...